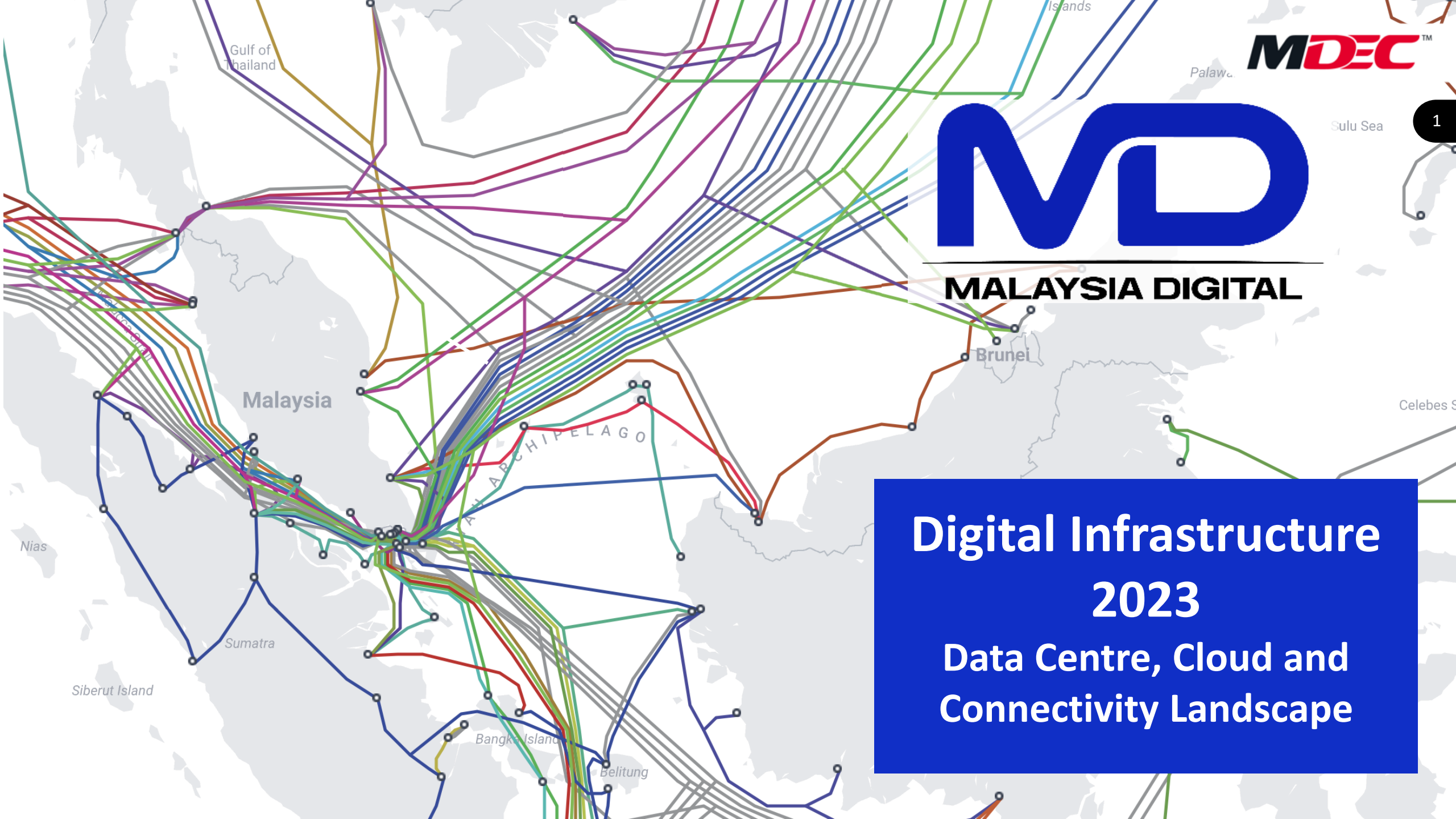




MALAYSIA DIGITAL

Digital Infrastructure 2023

Data Centre, Cloud and Connectivity Landscape



THE ECONOMICS OF DIGITAL INFRA ECOSYSTEM

Direct



Data Centre Builders and Operators

CAPEX heavy digital infrastructure, long term investments, intellectual property is in the DC design, high energy efficiency



Digital Platform Providers

7 – 10X investments of DC builders (ie. servers, platform, etc)



Digital Service Providers

Providers of digital services and applications and SAAS

Spillovers



Digitally Transformed Industries

Industries such as Finance, Logistics, eCommerce, eServices, eHealth which have digitally transformed



Supply Ecosystem

Industries which supply goods and services to the DC industry: TNB, Renewable Energy Producers, Telcos, submarine cables, suppliers, maintenance service providers, managed service providers, cybersecurity services providers



Digital Adoption

Pervasive use of digital services by citizens and small and medium enterprises to grow business and improve lifestyle



Manufacturing & Contract Manufacturing

Potentially manufacturers of goods supplied to the DC industry can base their factories here

DATA CENTRE PROJECTS ATTRACT MANUFACTURERS

Hyperscale data centre projects in Malaysia are attracting contract manufacturers to Malaysia such as Taiwan based Wiyynn which is a subsidiary of one of the world's leading computer ODM partners, Wistron Corporation.

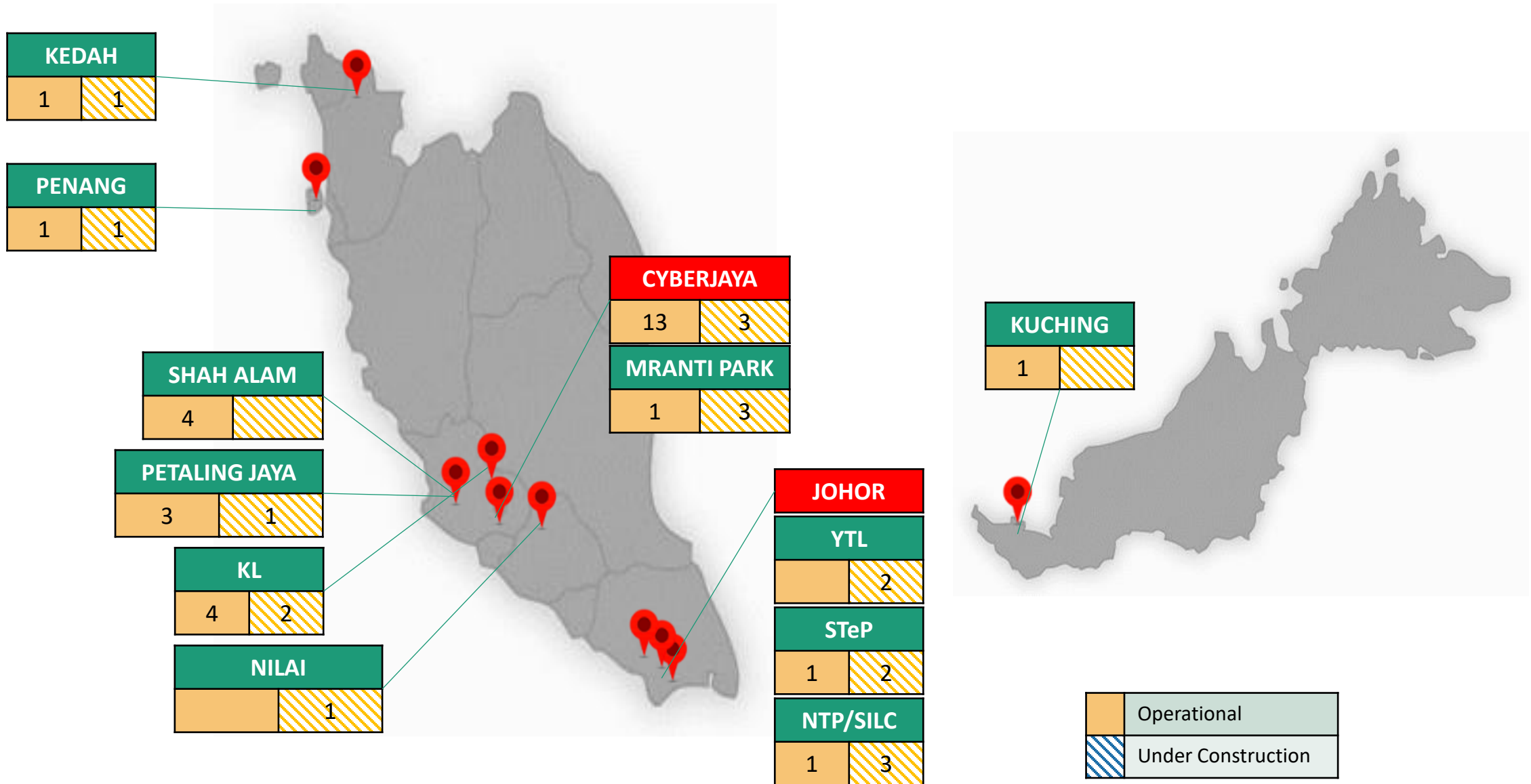


Wiyynn announced their first manufacturing plant in Johor in Dec 2021. The 35 acre facility will provide 500 jobs and in June 2022, Wiyynn announced a phase II development on a server printed circuit board assembly (PCBA) plant for cloud data centres which will provide an additional 1,150 jobs for Malaysians.

“The Malaysia site will be one of Wiyynn’s hubs that provide complete services from PCBA to rack integration to address the surging demand from hyperscale data centres”

MDEC has also initiated discussions with Bytedance who will have the largest footprint in Johor to optimise their supply chain and discuss with their suppliers on the potential establishment of manufacturing facilities in Malaysia.

Malaysia's Data Centre Hotspots



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